



identifi
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Product Highlight
Sessions

Topic:
Building a Basic
Workflow

Join us!



3rd Wed

WEDNESDAY, MARCH 19, 2025

Identifi presents a **one-hour**
Product Highlight Session
from
12:30 – 1:30 pm

The topic will be:

Building a Basic Workflow

Join us to learn the basics for building a Workflow in Identifi, including:

- Creating a Workflow Entity
- Adding Attributes to the Workflow Entity
- Creating the Workflow Plan and setting Security
- Working with Forms in the Workflow Plan
- Associating Documents to the Workflow Plan
- ...and much more!

In advance of the session, please access and review the [Workflow Guide](#) in our Help Center!

Contact Beth Horan at bhoran@identifi.net with any questions or topic suggestions.